

AMENDMENT AND RATIFICATION TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, Gerardo Rios, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated October 27, 2005, and recorded as Instrument Number D205350149, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

Blk 15 Lot 9 in the Page Co's East Side #2

Blk 15 Lot 10 in the Page Co's East Side #2

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the first, second and third lines beginning with "THIS AGREEMENT", by adding the words "Leonor Rios" and "27 Rebecca Lane, Hennessey, Oklahoma 73742" so that the first, second and third lines now reads"

"THIS AGREEMENT, made this 27th day of October, 2005 Between, Gerardo Rios and wife, Leonor Rios, whose address is 27 Rebecca Lane, Hennessey, Oklahoma 73742 hereinafter called Lessor, and Finley Resources Inc. of 1308 Lake Street, Fort Worth, Texas 76102, Lessee WITNESSETH:

ADDITIONALLY, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the legal description under section one (1) by replacing the words "Blk 15 Lot 9 in the Page Co's East Side #2 and Blk 15 Lot 10 in the Page Co's East Side #2" with the words "0.4362 acres, more or less, being of that certain tract of land described as Lots 9 and 10, Block 15, Page Company's East Side Addition, Second Filing to the City of Fort Worth, Tarrant County, Texas, according to the plat recorded in Volume 309, Page 3, Deed Records, Tarrant County, Texas and being the same land, tract or parcel conveyed in that certain Warranty Deed with Vendor's Lien dated February 25, 1998, by and between Ray J. Pitts and wife, Paula M. Pitts as Grantor and Gerardo Rios and wife, Leonor Rios as Grantee, recorded at Document Number D198038945, Official Public Records, Tarrant County, Texas" so that the legal description now reads:

"0.4362 acres, more or less, being of that certain tract of land described as Lots 9 and 10, Block 15, Page Company's East Side Addition, Second Filing to the City of Fort Worth, Tarrant County, Texas, according to the plat recorded in Volume 309, Page 3, Deed Records, Tarrant County, Texas and being the same land, tract or parcel conveyed in that certain Warranty Deed with Vendor's Lien dated February 25, 1998, by and between Ray J. Pitts and wife, Paula M. Pitts as Grantor and Gerardo Rios and wife, Leonor Rios as Grantee, recorded at Document Number D198038945, Official Public Records, Tarrant County, Texas "

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 12 day of July, 2010.

Lessor:

Lessor:

Gerardo Rios
By: Gerardo Rios

Leonor Rios
By: Leonor Rios

LESSEE:

FINLEY RESOURCES INC.

Clinton Koerth
By: Clinton Koerth
It's: Vice President

Oklahoma
STATE OF ~~TEXAS~~ §
Kingfisher §
COUNTY OF ~~TARRANT~~ §

Before me, the undersigned authority, on this 12th day of July, 2010 personally appeared **GERARDO RIOS**, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 12th day of July

My commission expires:

1-24-14

Notary Public:

Sonya L. McGee



OFFICIAL SEAL
SONYA L. MCGEE
NOTARY PUBLIC OKLAHOMA
KINGFISHER COUNTY
COMM. EXP. JAN. 24, 2014
COMM. NO. 02001393

STATE OF ~~XXXX~~ §
Oklahoma §
COUNTY OF ~~XXXXXX~~ §
Kingfisher

Before me, the undersigned authority, on this 12 day of JULY, 2010 personally appeared **LEONOR RIOS**, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 12 day of July, 2010.

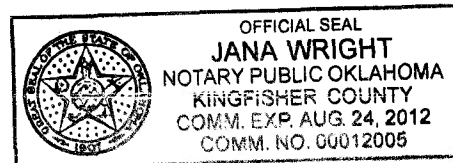
My commission expires:

8-24-2010

Notary Public:

Jana Wright

STATE OF TEXAS §
COUNTY OF TARRANT §



Before me, the undersigned authority, on this 15th day of July, 2010 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 15th day of July, 2010.

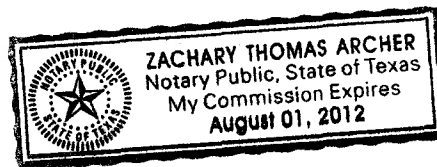
My commission expires:

8-1-2012

Notary Public:

Zachary Thomas Archer

ZA



SUZANNE HENDERSON

COUNTY CLERK



100 West Weatherford Fort Worth, TX 76196-0401

PHONE (817) 884-1195

FINLEY RESOURCES
1308 LAKE STREET
FTW, TX 76102

Submitter: FINLEY RESOURCES

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 7/16/2010 4:24 PM

Instrument #: D210172690

OPR

3

PGS

\$20.00

By:

A handwritten signature in cursive script, appearing to read "Suzanne Henderson", is written over a horizontal line.

D210172690

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE OF THE DESCRIBED REAL PROPERTY
BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Prepared by: DBWARD